

I WANT TO FINANCE?

BMT (Boat Motor Trailer) Package ☐ New ☐ Used**Repowering Outboard or Inboard** ☐ New ☐ Used

LOAN DETAILS

Invoiced Amount \$ Less Deposit Amount \$ Less Trade In Amount \$ Approximate Loan Amount \$ Loan Term in Years (Up to 7 Years) \$ Frequency of Loan Repayments \$

EQUIPMENT DETAILS

Boat

Year	Make	Model
<input type="text"/>	<input type="text"/>	<input type="text"/>

Motor

Year	Make	Model
<input type="text"/>	<input type="text"/>	<input type="text"/>

Trailer

Year	Make	Model
<input type="text"/>	<input type="text"/>	<input type="text"/>

BORROWER

PERSONAL DETAILS

First Name Driver's Licence Expiry Surname Home Phone Mobile Date of Birth Gender Email Marital Status No. of Dependants

CURRENT ADDRESS DETAILS

Property Name Residential Status

(Home Owner, renting, etc)

Street

Unit	Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Time at Address

Years	Months
<input type="text"/>	<input type="text"/>

Suburb Rent/Mortgage \$

Amount

Frequency of payment

PREVIOUS ADDRESS (IF LESS THAN 3 YEARS AT CURRENT ADDRESS)

Property Name Residential Status

(Home Owner, renting, etc)

Street

Unit	Number	Street Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Time at Address

Years	Months
<input type="text"/>	<input type="text"/>

Suburb

State

Postcode

CURRENT EMPLOYER

Occupation Phone Employment Status Time at Employer

Years	Months
<input type="text"/>	<input type="text"/>

Employer

PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT EMPLOYMENT)

Occupation Phone Employment Status Time at Employer

Years	Months
<input type="text"/>	<input type="text"/>

Employer

BORROWER (continued)**STATEMENT OF FINANCIAL POSITION****Assets**

	Details	Amount (\$)
Your Home	<input type="text"/>	<input type="text"/>
Rental Property	<input type="text"/>	<input type="text"/>
Savings	<input type="text"/>	<input type="text"/>
Motor Vehicle 1	<input type="text"/>	<input type="text"/>
Motor Vehicle 2	<input type="text"/>	<input type="text"/>
Shares	<input type="text"/>	<input type="text"/>
Superannuation	<input type="text"/>	<input type="text"/>
Household Contents	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>
Total \$		<input type="text"/>

Liabilities

	Details	Limit (\$)	Balance (\$)	Payments Monthly (\$)
Your Mortgage	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Loan 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Loan 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit Card 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit Card 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Store card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total \$		<input type="text"/>	<input type="text"/>	<input type="text"/>

Income

	Details	Amount (\$)	Frequency (Weekly/Fortnightly/Monthly)
Salary/Wages	<input type="text"/>	<input type="text"/>	<input type="text"/>
Rental Income	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Income	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Income	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total Income \$		<input type="text"/>	

Household Variable & Discretionary Expenses

	Amount Monthly (\$)
Child Care / School Fees	<input type="text"/>
Food & Groceries	<input type="text"/>
Insurance	<input type="text"/>
Transportation	<input type="text"/>
Utilities	<input type="text"/>
Entertainment & Dining	<input type="text"/>
Holidays & Travel	<input type="text"/>
Other	<input type="text"/>
Total Expenses \$	<input type="text"/>

Do you foresee any changes to your financial circumstances that may impact your income and ability to make the loan repayments

Yes

☐

No

☐**SPOUSE****SPOUSE/PARTNER**

First Name	<input type="text"/>	Last Name	<input type="text"/>
Relationship to Borrower (Married, Defacto etc.)	<input type="text"/>	Date of Birth	<input type="text"/>
Occupation	<input type="text"/>	Employer	<input type="text"/>
Employment Status	<input type="text"/>	Time at Employer	<input type="text"/>
Net Monthly Income	<input type="text"/>	Years	<input type="text"/>
		Months	<input type="text"/>